Judge Hellerste

UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK

SAMSUNG ELECTRONICS CO., LTD.,

Petitioner,

SAMSUNG'S RULE 7.1

DISCLOSURE STATEMENT

Fillrer

- against -

SANDISK IL LTD. f/k/a M-SYSTEMS LTD.,

Respondent.

Pursuant to Fed. R. Civ. P. 7.1(a), petitioner Samsung Electronics Co., Ltd., by its attorneys, Mayer Brown LLP and Sheppard Mullin Richter & Hampton LLP, discloses that it has no parent corporation and that (to the best of its knowledge) no publicly held corporation owns 10% or more of its stock.

Dated: July 24, 2008

Respectfully submitted,

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